

Date: 02.03.2020

To,
The Board of Directors
Arvind Fashions Limited
Arvind Limited Premises,
Naroda Road,
Ahemdabad – 380 025.
Gujarat, India.

Dear Sir,

Sub: Proposed rights issue of equity shares of face value of Rs. 4 each (“Equity Shares”) by Arvind Fashions Limited (“Company”) (referred to as “Issue”).

We, the undersigned, consent to act as Banker to the Issue and Refund Bank, and to our name being inserted as a Banker to the Issue and Refund Bank in the Letter of Offer to be filed with the Securities and Exchange Board of India (“SEBI”), BSE Limited and the National Stock Exchange of India Limited, being the stock exchanges where the Equity Shares are proposed to be listed (the “Stock Exchanges”) and with any other regulatory authorities, and to be included in any other documents or related advertisements respect of the Issue.

The following details with respect to us may be disclosed in the Letter of Offer and any other Issue related materials:

Name: AXIS BANK LTD.
Address: NO,9, Block A, Mg Road,Bangalore-560001.
Tel: 8095500092
E-mail: Bangalore.operationshead@axisbank.com
Website: www.axibank.com
Contact Person: T B Suchindran
SEBI Registration Number: INB100000017

We enclose a copy of our registration certificate as **Annexure A** and we further enclose a declaration regarding our registration with SEBI as **Annexure B**.

We confirm that we are registered with SEBI as a banker to an issue and that such registration is valid as on date and that we have not been prohibited by SEBI to act as an intermediary in capital market issues. Further, we confirm that we have not been debarred from functioning by any regulatory authority.

We authorise you to deliver this letter of consent to SEBI, the Stock Exchanges and any other regulatory or statutory authority as required by law.

This letter can be relied on by the Lead Manager and the legal advisor in relation to the Issue. We confirm that we will immediately inform you and the Lead Manager, appointed as such for the purpose of the Issue, in writing, of any change to the above information until receipt of the listing and trading approval from the Stock Exchanges of the Equity Shares offered in this Issue and commencement of the trading on the Stock Exchanges. In the absence of any such communication, the above information should be taken as updated information.

BANGALORE MAIN BRANCH : No. 9, M. G. Road, Block A, Bangalore 560001

Registered Address : “Trishul” - 3rd Floor, Opp. Samartheswar Temple, Near Law Garden, Ellisbridge, Ahmedabad - 380006. Telephone No. : 079-26409322 Fax No. : 079-26409321
CIN : L65110GJ1993PLC020769 **Website :** www.axisbank.com



Yours faithfully,
For and on behalf of Axis Bank Limited

Authorized Signatory

Name: T b Suchindran

Designation: Branch Operation Head/AVP

Place: Bengaluru

Cc to:

Vivro Financial Services Private Limited

Vivro House, 11 Shashi Colony.

Opp Suvidha Shopping Center.

Paldi, Ahmedabad – 380 007.

Gujarat, India

(Vivro Financial Services Private Limited referred to as the “Lead Manager”)

Legal counsel to the Issue

M/s. Crawford Bayley & Co.

State Bank Buildings

N.G. N. Vaidya Marg

Fort, Mumbai 400 023

Maharashtra, India.

निर्गमन बैंककार

प्ररुप ख
FORM-B

BANKERS TO AN ISSUE

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(निर्गमन बैंककार) विनियम, 1994

0004 10 (BANKERS TO AN ISSUE) REGULATIONS, 1994

(विनियम 7)

(Regulation 7)

Regulation 7A

रजिस्ट्रीकरण का प्रमाणपत्र
CERTIFICATE OF REGISTRATION PERMANENT REGISTRATION

- 5) बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित उसकी धारा 12 की उप धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए,
- 1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

AXIS BANK LIMITED
3RD FLOOR, TRISHUL
OPP. SAMRTHESWAR TEMPLE
LAW GARDEN, ELLIS BRIDGE
AHMEDABAD 380 006

को नियमों में, शर्तों के अधीन रहते हुए और विनियमों का अनुसार निर्गमन बैंककार के रूप में रजिस्ट्रीकरण का प्रमाणपत्र इसके द्वारा प्रदान करता है।
as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.

- 2) निर्गमन बैंककार के लिए रजिस्ट्रीकरण कोड है। INBI00000017
2) Registration Code for the Banker to an issue is

- 3) जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण का प्रमाणपत्र तक विधिमन्य है।
3) Unless renewed, the certificate of registration is valid from

- 3) This Certificate of Registration shall be valid for permanent, unless suspended or cancelled by the Board.



स्थान Place : MUMBAI

तारीख Date : FEBRUARY 6, 2013

आदेश से
भारतीय प्रतिभूति और विनियम बोर्ड
के लिए और उसकी ओर से
By order
For and on behalf of
Securities and Exchange Board of India

RUCHI CHOJER

प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory

Annexure B

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as is true and correct:

Registration Number	INBI00000017
Date of registration/ Renewal of registration	06/02/2013
Date of expiry of registration	Registration is valid permanent
If applied for renewal, date of application	NA
Any communication from SEBI prohibiting the entity from acting as the intermediary	NA
Any enquiry/ investigation being conducted by SEBI	NA
Details of any penalty imposed by SEBI	NA
Period up to which registration/ renewal fees has been paid	Certificate Enclosed

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CIN : L65110GJ1993PLC020769 Website : www.axisbank.com

