

Profit and Loss account summary
 (consolidated figures)

(As per IndAS)

In ₹ Crores

Particulars	Quarter ended		Growth
	Mar 31, 2021	Mar 31, 2020	%
Continuing Operations			
Revenue from Operations	768.6	673.3	
Other income (Rent Concession benefits)	25.6	41.8	
Total Income	794.2	715.1	11.1%
Cost of Goods Sold	419.8	358.6	
Employee Benefits Expense	66.9	69.0	
Other expenses	210.2	238.4	
Total Operating Expenses	696.9	666.0	4.6%
EBITDA	97.3	49.1	98.1%
EBITDA % (as of Total Revenues)	12.3%	6.9%	
Interest & Finance Cost (Net)	52.1	67.8	
Depreciation	83.6	98.6	
Profit before tax	-38.4	-117.3	
Exceptional items	-	60.7	
Deferred Tax (Credit)/Charge & Current Tax, Net	27.3	17.6	
Profit / (Loss) After Tax from continuing operations	-65.7	-195.6	
Profit/(Loss) Before Tax for the period from Discontinuing Operations	-33.7	-26.1	
Tax Expense/(Credit) on Discontinuing Operations	-	-13.5	
Non-controlling interest	3.8	-3.8	
Profit / (Loss) After Tax	-103.3	-204.3	

Profit and Loss account summary
 (consolidated figures)

(As per IndAS)

In ₹ Crores

Particulars	Year ended		Growth
	Mar 31, 2021	Mar 31, 2020	%
Continuing Operations			
Revenue from Operations	2,201.2	3,613.6	
Other income (Rent Concession benefits)	128.3	59.8	
Total Income	2,329.5	3,673.4	-36.6%
Cost of Goods Sold	1,287.0	1,992.3	
Employee Benefits Expense	229.1	313.1	
Other expenses	692.1	1,050.5	
Total Operating Expenses	2,208.2	3,355.8	-34.2%
EBITDA	121.3	317.6	-61.8%
EBITDA % (as of Total Revenues)	5.2%	8.6%	
Interest & Finance Cost (Net)	224.9	273.6	
Depreciation	302.7	420.7	
Profit before tax	-406.3	-376.6	
Exceptional Items	45.2	60.7	
Deferred Tax (Credit)/Charge & Current Tax, Net	41.9	-77.4	
Profit / (Loss) After Tax from continuing operations	-493.3	-359.9	
Profit/(Loss) Before Tax for the period from Discontinuing Operations	-102.7	-59.1	
Tax Expense/(Credit) on Discontinuing Operations	-	-19.8	
Non-controlling interest	-16.2	1.6	
Profit / (Loss) After Tax	-579.8	-400.7	

Balance sheet summary

(consolidated figures)

(As per Ind-AS)

In ₹ Crores

Particulars	As on	
	Mar 31, 2021	Mar 31, 2020
EQUITY AND LIABILITIES		
Equity		
Equity share capital	42.4	23.5
Other equity	479.6	573.8
Non Controlling Interest	69.4	87.7
	591.4	685.0
Non-current liabilities		
Financial liabilities		
Borrowings	157.3	162.8
Lease liabilities	651.6	830.6
Other financial liabilities	211.5	79.0
Long-term provisions	18.8	19.7
Other non-current liabilities	0.1	0.2
	1,039.2	1,092.3
Current liabilities		
Financial liabilities		
Borrowings	746.2	1,047.6
Lease liabilities	160.3	87.7
Trade payables	931.8	1,325.3
Other financial liabilities	119.9	141.1
Other current liabilities	62.9	47.7
Short-term provisions	7.7	6.3
	2,028.8	2,655.7
Liabilities directly associated with Assets classified as held for sale (Discontinuing Operations)	41.8	-
	3,701.2	4,432.9
ASSETS		
Non-current assets		
Fixed assets	199.7	300.3
Right-of-use asset	664.5	733.7
Goodwill on consolidation	111.2	111.2
Intangible assets	69.8	90.4
Financial assets	150.8	206.7
Deferred tax assets (net)	391.9	434.5
Other non-current assets	27.1	28.8
	1,615.0	1,905.5
Current Assets		
Inventories	810.0	1,305.8
Financial assets		
Trade receivables	625.6	781.4
Cash and cash equivalents	18.9	11.6
Others financial assets	62.1	51.3
Current tax assets (net)	30.4	41.6
Other current assets	416.5	335.7
	1,963.5	2,527.4
Assets Held for Sale (Discontinuing Operations)	122.7	-
	3,701.2	4,432.9

Particulars (Figures in ₹ Crores) ^a	Power Brands				Emerging Brands				Speciality Retail (incl. Unlimited)				Total (Brands + Retail)			
	Q4 FY21	Q4 FY20	FY21	FY20	Q4 FY21	Q4 FY20	FY21	FY20	Q4 FY21	Q4 FY20	FY21	FY20	Q4 FY21	Q4 FY20	FY21	FY20
Revenue from Operations	553	473	1,517	2,379	62	62	222	379	153	139	463	855	769	673	2,201	3,614
Total Revenues	553	473	1,517	2,379	62	62	222	379	153	139	463	855	769	673	2,201	3,614
Y-o-Y Growth %	17.0%		-36.3%		1.1%		-41.6%		10.3%		-45.9%		14.2%		-39.1%	
EBITDA	83	43	113	302	-0	2	-26	-52	15	4	35	68	97	49	121	318
EBITDA % (as of Total Revenues)	15.0%	9.1%	7.4%	12.7%	-0.7%	3.2%	-11.9%	-13.7%	9.5%	3.0%	7.6%	7.9%	12.7%	7.3%	5.5%	8.8%

Continuing business