

Profit and Loss account summary
 (consolidated figures)

(As per IndAS)

In ₹ Crores

Particulars	Quarter ended		Growth
	Sep 30, 2021	Sep 30, 2020	%
Continuing Operations			
Revenue from Operations	812.1	382.2	
Other income (Rent Concession benefits)	15.8	23.8	
Total Income	827.9	406.0	103.9%
Cost of Goods Sold	474.9	237.7	
Employee Benefits Expense	59.7	52.5	
Other expenses	221.4	129.5	
Total Operating Expenses	756.0	419.6	80.2%
EBITDA	71.9	-13.7	
EBITDA % (as of Total Revenues)	8.7%	-3.4%	
Interest & Finance Cost (Net)	35.8	45.6	
Depreciation	58.2	59.8	
Profit before tax	-22.0	-119.0	
Exceptional items	-	-45.2	
Deferred Tax (Credit)/Charge & Current Tax, Net	2.8	-6.8	
Profit / (Loss) After Tax from continuing operations	-24.8	-157.5	
Profit/(Loss) Before Tax for the period from Discontinuing Operations	-69.4	-60.3	
Non-controlling interest	3.4	-6.0	
Profit / (Loss) After Tax	-97.6	-211.8	

Profit and Loss account summary
 (consolidated figures)

(As per IndAS)

In ₹ Crores

Particulars	Half year ended		Growth
	Sep 30, 2021	Sep 30, 2020	%
Continuing Operations			
Revenue from Operations	1,131.4	454.1	
Other income (Rent Concession benefits)	37.0	81.5	
Total Income	1,168.3	535.6	118.1%
Cost of Goods Sold	656.9	294.7	
Employee Benefits Expense	110.7	91.8	
Other expenses	353.5	196.0	
Total Operating Expenses	1,121.1	582.6	92.4%
EBITDA	47.2	-46.9	
EBITDA % (as of Total Revenues)	4.0%	-8.8%	
Interest & Finance Cost (Net)	73.9	97.8	
Depreciation	115.3	123.5	
Profit before tax	-141.9	-268.3	
Exceptional Items	-	-45.2	
Deferred Tax (Credit)/Charge & Current Tax, Net	2.2	5.0	
Profit / (Loss) After Tax from continuing operations	-144.1	-318.4	
Profit/(Loss) Before Tax for the period from Discontinuing Operations	-132.6	-112.5	
Non-controlling interest	-2.2	-22.4	
Profit / (Loss) After Tax	-274.5	-408.5	

Balance sheet summary

(consolidated figures)

(As per Ind-AS)

In ₹ Crores

Particulars	As on	
	Sep 30, 2021	Mar 31, 2021
EQUITY AND LIABILITIES		
Equity		
Equity share capital	52.9	42.4
Other equity	690.3	479.6
Non Controlling Interest	67.7	69.4
	810.9	591.4
Non-current liabilities		
Financial liabilities		
Borrowings	114.0	157.3
Lease liabilities	377.9	651.6
Other financial liabilities	230.1	211.5
Long-term provisions	19.4	18.8
Other non-current liabilities	0.0	0.1
	741.5	1,039.2
Current liabilities		
Financial liabilities		
Borrowings	729.0	785.8
Lease liabilities	122.3	160.3
Trade payables	1,092.5	931.8
Other financial liabilities	55.6	80.3
Other current liabilities	53.3	62.9
Short-term provisions	8.4	7.7
	2,061.0	2,028.8
Liabilities directly associated with Assets classified as held for sale (Discontinuing Operations)	7.3	41.8
	3,620.6	3,701.2
ASSETS		
Non-current assets		
Fixed assets	128.4	199.7
Right-of-use asset	421.4	664.5
Goodwill on consolidation	111.2	111.2
Intangible assets	57.5	69.8
Financial assets	124.5	150.8
Deferred tax assets (net)	390.3	391.9
Current tax assets (net)	25.3	30.4
Other non-current assets	31.3	27.1
	1,289.9	1,645.4
Current Assets		
Inventories	816.4	810.0
Financial assets		
Trade receivables	621.7	625.6
Cash and cash equivalents	424.8	18.9
Others financial assets	56.5	62.1
Other current assets	362.4	416.5
	2,281.7	1,933.2
Assets Held for Sale (Discontinuing Operations)	49.0	122.7
	3,620.6	3,701.2



Particulars (Figures in ₹ Crores) [#]	Power Brands				Emerging Brands				Total			
	Q2 FY22	Q2 FY21	H1 FY22	H1 FY21	Q2 FY22	Q2 FY21	H1 FY22	H1 FY21	Q2 FY22	Q2 FY21	H1 FY22	H1 FY21
Revenue from Operations	674	276	936	329	138	106	195	125	812	382	1,131	454
Total Revenues	674	276	936	329	138	106	195	125	812	382	1,131	454
Y-o-Y Growth %	144.3%		184.9%		30.0%		55.7%		112.6%		149.3%	
EBITDA	67	-6	55	-35	5	-8	-8	-12	72	-14	47	-47
EBITDA % (as of Total Revenues)	9.9%	-2.1%	5.9%	-10.6%	3.7%	-7.4%	-4.1%	-9.9%	8.9%	-3.6%	4.2%	-10.4%

Continuing business
Power Brands – US Polo Assn., Tommy Hilfiger, Flying Machine and Arrow
Emerging Brands – Calvin Klein, Sephora, Ed Hardy, Aeropostale and Others