

Profit and Loss account summary
 (consolidated figures)

(As per IndAS)

In ₹ Crores

Particulars	Quarter ended		Growth
	Mar 31, 2022	Mar 31, 2021	%
Continuing Operations			
Revenue from Operations	916.7	684.6	
Other income (Rent Concession benefits, others)	19.9	21.4	
Total Income	936.6	706.0	32.7%
Cost of Goods Sold	504.9	377.2	
Employee Benefits Expense	56.2	59.6	
Other expenses	281.4	180.3	
Total Operating Expenses	842.6	617.0	36.6%
EBITDA	94.0	89.0	5.7%
EBITDA % (as of Total Revenues)	10.0%	12.6%	
Interest & Finance Cost (Net)	23.0	41.1	
Depreciation	61.0	61.6	
Profit before tax	10.0	-13.7	
Deferred Tax (Credit)/Charge & Current Tax, Net	-12.3	27.3	
Profit / (Loss) After Tax from continuing operations	22.4	-41.0	
Profit/(Loss) Before Tax for the period from Discontinuing Operations	-	-58.4	
Non-controlling interest	21.6	3.8	
Profit / (Loss) After Tax	0.8	-103.3	

Profit and Loss account summary
 (consolidated figures)

(As per IndAS)

In ₹ Crores

Particulars	Year ended		Growth
	Mar 31, 2022	Mar 31, 2021	%
Continuing Operations			
Revenue from Operations	3,056.0	1,911.9	
Other income (Rent Concession benefits, others)	65.8	108.7	
Total Income	3,121.8	2,020.7	54.5%
Cost of Goods Sold	1,709.8	1,118.2	
Employee Benefits Expense	236.8	204.7	
Other expenses	928.2	590.6	
Total Operating Expenses	2,874.8	1,913.5	50.2%
EBITDA	247.0	107.2	130.6%
EBITDA % (as of Total Revenues)	7.9%	5.3%	
Interest & Finance Cost (Net)	123.9	180.3	
Depreciation	233.0	237.8	
Profit before tax	-109.9	-311.0	
Exceptional Items	-	45.2	
Deferred Tax (Credit)/Charge & Current Tax, Net	-5.8	41.9	
Profit / (Loss) After Tax from continuing operations	-104.1	-398.0	
Profit/(Loss) Before Tax for the period from Discontinuing Operations	-132.6	-198.0	
Non-controlling interest	30.7	-16.2	
Profit / (Loss) After Tax	-267.4	-579.8	

Balance sheet summary

(consolidated figures)

(As per Ind-AS)

In ₹ Crores

Particulars	As on	
	Mar 31, 2022	Mar 31, 2021
EQUITY AND LIABILITIES		
Equity		
Equity share capital	53.0	42.4
Other equity	697.3	479.6
Non Controlling Interest	100.2	69.4
	850.4	591.4
Non-current liabilities		
Financial liabilities		
Borrowings	71.7	157.3
Lease liabilities	335.4	651.6
Other financial liabilities	238.1	211.5
Long-term provisions	14.4	18.8
Other non-current liabilities	0.5	0.1
	660.1	1,039.2
Current liabilities		
Financial liabilities		
Borrowings	430.0	785.8
Lease liabilities	120.7	160.3
Trade payables	1,047.9	918.0
Other financial liabilities	67.6	94.1
Other current liabilities	71.1	62.9
Short-term provisions	10.1	7.7
	1,747.4	2,028.8
Liabilities directly associated with Assets classified as held for sale (Discontinuing Operations)	5.0	41.8
	3,262.9	3,701.2
ASSETS		
Non-current assets		
Fixed assets	113.3	199.7
Right-of-use asset	387.9	664.5
Goodwill on consolidation	111.2	111.2
Intangible assets	48.9	69.8
Financial assets	62.7	150.8
Deferred tax assets (net)	411.0	391.9
Non-current tax assets (net)	28.9	30.4
Other non-current assets	63.1	27.1
	1,226.9	1,645.4
Current Assets		
Inventories	830.8	810.0
Financial assets		
Trade receivables	572.6	625.6
Cash and cash equivalents	105.0	18.9
Others financial assets	118.0	62.1
Other current assets	404.6	416.5
	2,030.9	1,933.1
Assets Held for Sale (Discontinuing Operations)	5.0	122.7
	3,262.9	3,701.2



Particulars (Figures in ₹ Crores) [#]	Power Brands				Emerging Brands				Total			
	Q4 FY22	Q4 FY21	FY22	FY21	Q4 FY22	Q4 FY21	FY22	FY21	Q4 FY22	Q4 FY21	FY22	FY21
Revenue from Operations	732	555	2,475	1,529	185	129	581	382	917	685	3,056	1,912
Total Revenues	732	555	2,475	1,529	185	129	581	382	917	685	3,056	1,912
Y-o-Y Growth %	31.8%		61.8%		42.9%		52.0%		33.9%		59.9%	
EBITDA	87	85	236	116	7	4	12	-9	94	89	247	107
EBITDA % (as of Total Revenues)	11.9%	15.4%	9.5%	7.6%	3.7%	2.7%	2.0%	-2.3%	10.3%	13.0%	8.1%	5.6%

Continuing business
Power Brands – US Polo Assn., Tommy Hilfiger, Flying Machine and Arrow
Emerging Brands – Calvin Klein, Sephora, Ed Hardy, Aeropostale and Others