

**Arvind Fashions Limited**

**Profit and Loss account summary**

(consolidated figures)

(As per IndAS)

In ₹ Crores

Particulars	Quarter ended		Growth
	Mar 31, 2025	Mar 31, 2024	%
Revenue from Operations	1,189.1	1,093.9	
Other income	11.3	13.0	
<b>Total Income</b>	<b>1,200.4</b>	<b>1,106.8</b>	<b>8.5%</b>
Cost of Goods Sold	548.4	534.2	
Employee Benefits Expense	69.4	71.3	
Other expenses	412.5	353.2	
<b>Total Operating Expenses</b>	<b>1,030.4</b>	<b>958.7</b>	<b>7.5%</b>
<b>EBITDA</b>	<b>170.0</b>	<b>148.1</b>	<b>14.8%</b>
<b>EBITDA % (as of Revenues)</b>	<b>14.3%</b>	<b>13.5%</b>	
Interest & Finance Cost (Net)	38.8	35.4	
Depreciation	64.8	59.1	
<b>Profit before tax</b>	<b>66.4</b>	<b>53.6</b>	<b>23.9%</b>
Deferred Tax (Credit)/Charge & Current Tax, Net	18.9	13.4	
Deferred Tax Charge, exceptional	119.6	-	
<b>Total Tax Expense</b>	<b>138.5</b>	<b>13.4</b>	
<b>Profit / (Loss) After Tax from continuing operations</b>	<b>-72.2</b>	<b>40.2</b>	
Profit/(Loss) for the period from Discontinuing Operations	-0.3	-0.5	
Non-controlling interest	20.7	15.4	
<b>Profit / (Loss) After Tax</b>	<b>-93.2</b>	<b>24.3</b>	

**Reconciliation excluding exceptional DTA charge**

Particulars	Q4 FY25	Q4 FY24	Growth %
Profit / (Loss) After Tax	-93.2	24.3	
Deferred Tax Charge, exceptional	119.6	-	
Profit/(Loss) for the period from Discontinuing Operations	-0.3	-0.5	
<b>Comparable Profit / (Loss) After Tax from continuing operations</b>	<b>26.8</b>	<b>24.9</b>	<b>7.8%</b>

**Profit and Loss account summary**  
(consolidated figures)(As per IndAS)  
In ₹ Crores

Particulars	Year ended		Growth
	Mar 31, 2025	Mar 31, 2024	%
Revenue from Operations	4,619.8	4,259.1	
Other income	34.6	33.7	
<b>Total Income</b>	<b>4,654.5</b>	<b>4,292.9</b>	<b>8.4%</b>
Cost of Goods Sold	2,149.5	2,037.1	
Employee Benefits Expense	268.7	260.1	
Other expenses	1,599.7	1,451.4	
<b>Total Operating Expenses</b>	<b>4,017.8</b>	<b>3,748.6</b>	<b>7.2%</b>
<b>EBITDA</b>	<b>636.6</b>	<b>544.3</b>	<b>17.0%</b>
<b>EBITDA % (as of Revenues)</b>	<b>13.8%</b>	<b>12.8%</b>	
Interest & Finance Cost (Net)	155.8	144.2	
Depreciation	255.7	230.1	
<b>Profit before tax</b>	<b>225.1</b>	<b>170.0</b>	<b>32.4%</b>
Exceptional item	-	-6.2	
Deferred Tax (Credit)/Charge & Current Tax, Net	71.1	57.3	
Deferred Tax Charge, exceptional	119.6	-	
<b>Total Tax Expense</b>	<b>190.7</b>	<b>57.3</b>	
<b>Profit / (Loss) After Tax from continuing operations</b>	<b>34.4</b>	<b>106.6</b>	
Profit/(Loss) for the period from Discontinuing Operations	-1.4	30.5	
Non-controlling interest	68.6	56.5	
<b>Profit / (Loss) After Tax</b>	<b>-35.6</b>	<b>80.6</b>	

**Reconciliation excluding exceptional DTA charge**

Particulars	FY25	FY24	Growth %
Profit / (Loss) After Tax	-35.6	80.6	
Deferred Tax Charge, exceptional	119.6	-	
Profit/(Loss) for the period from Discontinuing Operations	-1.4	30.5	
<b>Comparable Profit / (Loss) After Tax from continuing operations</b>	<b>85.5</b>	<b>50.1</b>	<b>70.6%</b>

**Balance sheet summary**  
(consolidated figures)

(As per Ind-AS)

In ₹ Crores

Particulars	As on	
	Mar 31, 2025	Mar 31, 2024
<b>EQUITY AND LIABILITIES</b>		
<b>Equity</b>		
Equity share capital	53.3	53.2
Other equity	903.8	950.1
Non Controlling Interest	207.4	189.1
	1,164.5	1,192.4
<b>Non-current liabilities</b>		
Financial liabilities		
Borrowings	8.3	10.6
Lease liabilities	601.0	536.5
Other financial liabilities	121.5	131.6
Provisions	19.4	15.5
Other non-current liabilities	0.8	0.8
	751.0	695.1
<b>Current liabilities</b>		
Financial liabilities		
Borrowings	381.2	455.5
Lease liabilities	166.2	145.3
Trade payables	1,172.0	936.3
Other financial liabilities	78.1	51.3
Other current liabilities	62.7	84.6
Provisions	7.8	7.5
Current Tax Liabilities (net)	3.5	6.2
	1,871.5	1,686.7
<b>Liabilities directly associated with Assets classified as held for sale (Discontinuing Operations)</b>	22.2	32.8
	<b>3,809.2</b>	<b>3,607.0</b>
<b>ASSETS</b>		
<b>Non-current assets</b>		
Fixed assets	169.0	125.6
Right-of-use asset	692.0	625.2
Goodwill on consolidation	111.2	111.2
Intangible assets	38.8	37.9
Financial assets	64.6	56.1
Deferred tax assets (net)	260.6	389.2
Non-current tax assets (net)	38.9	59.0
Other non-current assets	4.8	15.5
	1,379.9	1,419.8
<b>Current Assets</b>		
Inventories	1,080.1	909.4
Financial assets		
Trade receivables	729.4	646.8
Cash and cash equivalents	164.7	168.0
Others financial assets	50.4	49.6
Other current assets	404.7	411.8
	2,429.3	2,185.6
<b>Assets Held for Sale (Discontinuing Operations)</b>	-	1.6
	<b>3,809.2</b>	<b>3,607.0</b>



Particulars (Figures in ₹ Crores)	Power Brands				Total			
	Q4 FY25	Q4 FY24	FY25	FY24	Q4 FY25	Q4 FY24	FY25	FY24
Revenue from Operations	1,189	1,094	4,620	4,259	1,189	1,094	4,620	4,259
Total Revenues	1,189	1,094	4,620	4,259	1,189	1,094	4,620	4,259
Y-o-Y Growth %	8.7%		8.5%		8.7%		8.5%	
EBITDA	170	148	637	544	170	148	637	544
EBITDA % (as of Revenues)	14.3%	13.5%	13.8%	12.8%	14.3%	13.5%	13.8%	12.8%

Power Brands – US Polo Assn., Tommy Hilfiger, Flying Machine, Arrow and Calvin Klein