

# **ARVIND FASHIONS LIMITED**

**A MEMBER OF THE LALBHAI GROUP**

Corporate Office: Du Parc Trinity, 8<sup>th</sup> Floor, 17, M.G Road, Bangalore – 560 001

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Website: [www.arvindfashions.com](http://www.arvindfashions.com)

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May 17, 2025

To,  
**BSE Limited**  
Listing Dept. / Dept. of Corporate Services  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai - 400 001

**Security Code : 542484**  
**Security ID : ARVINDFASN**

To,  
**National Stock Exchange of India Ltd.**  
Listing Dept., Exchange Plaza, 5th Floor  
Plot No. C/1, G. Block  
Bandra-Kurla Complex  
Bandra (E)  
Mumbai - 400 051

**Symbol : ARVINDFASN**

Dear Sir/Madam,

**Sub: Press/Media Release - Audited Consolidated and Standalone Financial Results of the company for the financial year ended March 31, 2025**

**Ref.: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose a copy of the press release being issued by the Company in respect of Audited Financial Results for the financial year ended on March 31, 2025.

You are requested to bring this to the notice of all concerned.

Thanking you,

**For Arvind Fashions Limited**

**Lipi Jha**  
Company Secretary

Encl.: As above

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**Arvind FASHIONS**

Regd Office: Main Building, Arvind Limited Premises, Naroda Road, Ahmedabad – 382345

CIN: L52399GJ2016PLC085595

## PRESS RELEASE

### **Arvind Fashions ends FY25 on strong note with 8.5% sales growth, EBITDA margin higher by 100 bps & 70%+ growth in PAT to 85 Crores\***

**Bengaluru, May 17, 2025:** Arvind Fashions Limited (AFL), India's leading casual and denim player, has declared its financial results for the fourth quarter and fiscal year ended Mar 31, 2025.

#### **Key Highlights for Q4 FY25**

- Revenues grew by ~9% to Rs. 1,189 Crs compared to Rs. 1,094 Crs in Q4 FY24 aided by healthy 5.2% LTL and strong growth in online channel
- Gross margins expanded by 270 bps to 53.9%, aided by higher full-price sell-thru and lower retail discounting
- EBITDA grew ~15% to Rs. 170 Crs compared to Rs. 148 Crs in Q4 FY24. EBITDA margin improved by ~80 bps to 14.3%
- PAT\* stood at Rs. 27 Crs, growth of ~8% Y-o-Y
- Inventory turns continue to remain ~4x, while NWC days remained stable at 58 days
- Achieved milestone of ROCE crossing 20%, higher by more than 400 bps Y-o-Y
- Board of Directors of the Company recommended a final dividend of Rs. 1.60/- (Rupees One Rupee and Sixty Paise only) per equity share of Rs. 4/- each, for the financial year ended 31<sup>st</sup> March, 2025, subject to the approval of the shareholders of the Company at the ensuing Annual General Meeting ('AGM')

#### **Key Highlights for FY25**

- Revenues grew by 8.5% to Rs. 4,620 Crs compared to Rs. 4,259 Crs in Q4 FY24 aided by healthy growth in direct channels with sq. ft. expansion coupled with 5.5% LTL and strong growth in online direct-to-consumer channel
- Gross margins higher by 130 bps to 53.5% through richer channel mix and reduction in discounting
- EBITDA grew by 17% to Rs. 637 Crs. Margin expanded by 100 bps to 13.8%
- PAT\* growth of 70%+ to Rs. 85 Crs compared to Rs. 50 Crs in FY24

Commenting on the performance of the company, **Mr. Shailesh Chaturvedi, MD & CEO** said "FY25 results reflect sharp execution of Company's strategic plans and consistent financial performance across the brands leading to an improvement in all KPIs, while demand environment remained muted. Our mantra of profitable growth has helped in achieving the milestone of ROCE crossing 20%. Moving forward, we will continue to accelerate our retail & online presence and expect demand environment to improve fuelling our aspiration of high quality profitable growth"

#### **Consolidated Financial Performance Summary**

<b>Rs. Crore</b>	<b>Q4 FY25</b>	<b>Q4 FY24</b>	<b>Y-o-Y Growth</b>	<b>FY25</b>	<b>FY24</b>	<b>Y-o-Y Growth</b>
<b>Revenues</b>	<b>1189</b>	<b>1094</b>	<b>8.7%</b>	<b>4620</b>	<b>4259</b>	<b>8.5%</b>
<b>EBITDA</b>	<b>170</b>	<b>148</b>	<b>14.8%</b>	<b>637</b>	<b>544</b>	<b>17.0%</b>
<b>PBT</b>	<b>66</b>	<b>54</b>	<b>23.9%</b>	<b>225</b>	<b>164</b>	<b>37.4%</b>
<b>PAT*</b>	<b>27</b>	<b>25</b>	<b>7.8%</b>	<b>85</b>	<b>50</b>	<b>70.6%</b>

\* For continuing business excluding 120 Crs of exceptional DTA impact in Q4 FY25



### **About AFL**

Arvind Fashions Ltd is India's no. 1 casual and denim player, a lifestyle powerhouse with a strong portfolio of fashion brands catering to consumers across the sub-categories and price points. With a host of renowned brands, both international and indigenous, like U.S. Polo Assn., Arrow, Tommy Hilfiger, Calvin Klein and Flying Machine, it has presence across lifestyle brands.

#### **For more information, please contact:**

Ankit Arora

Head – Investor Relations

Arvind Fashions Limited

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#### **Disclaimer:**

*This document by Arvind Fashions Limited ('the Company') contains forward-looking statements that represent our beliefs, projections and predictions about future events or our future performance. These forward-looking statements are necessarily subjective and involve known and unknown risks, uncertainties and other important factors that could cause our actual results performance to differ materially from any future results or performance described in or implied by such statements. The forward-looking statements contained herein include statements about the Company's business prospects, its ability to attract customers, its expectation for revenue generation and its outlook. These statements are subject to the general risks inherent in the Company's business. These expectations may or may not be realized. Some of these expectations may be based upon assumptions or judgments that prove to be incorrect. In addition, the Company's business and operations involve numerous risks and uncertainties, many of which are beyond the control of the Company, which could result in the Company's expectations not being realized or otherwise materially affect the financial condition, results of operations and cash flows of the Company. The forward-looking statements are made only as of the date hereof, and the Company does not undertake any obligation to (and expressly disclaims any obligation to) update any forward-looking statements to reflect events or circumstances after the date such statements were made, or to reflect the occurrence of unanticipated events.*