

PRESS RELEASE

Arvind Fashions delivers strong growth performance with 16% revenue growth and 20% EBITDA growth

Bengaluru, July 28, 2025: Arvind Fashions Limited (AFL), India's leading casual and denim player, has declared its financial results for the first quarter ended June 30, 2025.

Key Highlights for Q1 FY26

- Revenues witnessed a strong trend across channels resulting in overall growth of 16% to Rs. 1,107 Crs compared to Rs. 955 Crs in Q1 FY25
- Focus on direct-channels resulted in delivering 8.1% LTL and 30%+ growth in online B2C channel
- Gross margins expanded by 60 bps to 55.9%, aided by lower consumer discounting
- EBITDA grew 20.3% to Rs. 148 Crs compared to Rs. 123 Crs in Q1 FY25. EBITDA margin improved by 50 bps to 13.4%, despite 140 bps higher advertising spends Y-o-Y
- PAT witnessed multi-fold increase to Rs. 13 Crs compared to Rs. 1 Crs in Q1 FY25
- Inventory turns continue to remain ~4x and NWC days remained stable at 59 days

Commenting on the performance of the company, **Mr. Shailesh Chaturvedi, MD & CEO** said "Q1 FY26 witnessed a bright start to this year with revenue growth reaching 16%. This is a testimony of our conscious efforts of investing in higher marketing to re-energize our industry leading brands leading to strong awareness and higher footfalls along with market share gains. Moving ahead, we will continue to focus on our direct channel strategy resulting in higher bottom-line & ROCE"

Consolidated Financial Performance Summary

Rs. Crore	Q1 FY26	Q1 FY25	Y-o-Y Growth
Revenues	1107	955	16.0%
EBITDA	148	123	20.3%
PBT	39	24	64.6%
PAT*	13	1	988.1%

* For continuing business

About AFL

Arvind Fashions Ltd is India's no. 1 casual and denim player, a lifestyle powerhouse with a strong portfolio of fashion brands catering to consumers across the sub-categories and price points. With a host of renowned brands, both international and indigenous, like U.S. Polo Assn., Arrow, Tommy Hilfiger, Calvin Klein and Flying Machine, it has presence across lifestyle brands.

For more information, please contact:

Ankit Arora

Head – Investor Relations

Arvind Fashions Limited

Ankit.arora@arvindfashions.com

Mobile: +91 99206 64475



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