ARVIND FASHIONS

PRESS RELEASE

Arvind Fashions delivers strong growth performance with 11% revenue growth and 18% EBITDA growth

Bengaluru, November 03, 2025: Arvind Fashions Limited (AFL), India's leading casual and denim player, has declared its financial results for the second quarter ended September 30, 2025.

Key Highlights for Q2 FY26

- Revenues witnessed a strong trend led by direct channels resulting in overall growth of 11% to Rs. 1,418 Crs compared to Rs. 1273 Crs in Q2 FY25
- Focus on direct-channels resulted in delivering 8.3% LTL and 50%+ growth in online B2C channel
- Gross margins expanded by 210 bps to 52.5%, aided by richer channel mix & lower consumer discounting
- EBITDA grew 18.2% to Rs. 200 Crs compared to Rs. 170 Crs in Q2 FY25. EBITDA margin improved by 80 bps to 14.1%.
- PAT increase to Rs. 38 Crs compared to Rs. 30 Crs in Q2 FY25
- Inventory turns continue to be stable and NWC days remained at 60 days

Commenting on the performance of the company, **Ms. Amisha Jain, MD & CEO** said "In Q2 FY26, we sustained our strong growth trajectory with an 11.3% increase in revenue. The recent GST reforms are expected to further boost consumer confidence and spending. As we move forward, we remain focused on investing in our marquee brands and strengthening consumer connections through our direct channel strategy, while accelerating retail expansion, driving premiumisation and scaling adjacent categories – further, strengthening our portfolio and creating long – term value for our shareholders."

Consolidated Financial Performance Summary

Rs. Crore	Q2 FY26	Q2 FY25	Y-o-Y Growth	H1 FY26	H1 FY25	Y-o-Y Growth
Revenues	**1418**	**1273**	**11.3%**	**2525**	**2228**	**13.3%**
EBITDA	**200**	**170**	**18.2%**	**348**	**292**	**19.1%**
PBT	**87**	**67**	**31.2%**	**126**	**90**	**40.0%**
PAT*	**38**	**30**	**26.9%**	**51**	**31**	**63.6%**

* For continuing business

About AFL

Arvind Fashions Ltd is India's no. 1 casual and denim player, a lifestyle powerhouse with a strong portfolio of fashion brands catering to consumers across the sub-categories and price points. With a host of renowned brands, both international and indigenous, like U.S. Polo Assn., Arrow, Tommy Hilfiger, Calvin Klein and Flying Machine, it has presence across lifestyle brands.

For more information, please contact:
Girdhar K Chitlangia
Chief Financial Officer
Arvind Fashions Limited
girdhar.c@arvindfashions.com
Mobile: +91 97020 75555

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