



PRESS RELEASE

Arvind Fashions continues to deliver strong growth performance with 14.5% revenue growth and 18% EBITDA growth

Bengaluru, January 28, 2026: Arvind Fashions Limited (AFL), India's leading casual and denim player, has declared its financial results for the third quarter ended December 31, 2025.

Key Highlights for Q3 FY26

- Revenues witnessed a consistent strong growth led by direct channels resulting in overall growth of 14.5% to Rs. 1,377 Crs compared to Rs. 1203 Crs in Q3 FY25
- Continued focus on direct channels resulted in delivering strong retail LTL growth of 8.2% and ~50% growth in online B2C channel
- Gross margins expanded by 50 bps to 55.4%, aided by richer channel mix & COGS improvement.
- EBITDA (excl other income) grew 18% to Rs. 195 Crs compared to Rs. 165 Crs in Q3 FY25. EBITDA margin improved by 40 bps to 14.2%.
- PAT (from continuing operations & excluding Code on Wages impact) is Rs. 44 Crs, a growth of 65.2%
- Reported PAT is Rs. 26 Crs compared to Rs. 28 Crs in Q3 FY25.
- NWC days continues to be healthy with stable inventory turns.

Commenting on the performance of the company, **Ms. Amisha Jain, MD & CEO** said "Q3 FY26 marked another strong quarter for us, with revenue growth of 14.5%, driven by consistent execution across our direct-to-consumer channels. We delivered a robust 8.2% LTL growth, nearly 50% growth in online B2C, and sustained double-digit secondary growth in wholesale. As we move forward, our focus remains on accelerating growth across our marquee brands by strengthening our direct channel strategy, expanding our retail footprint, driving premiumisation, and scaling adjacent categories to build long-term value for our stakeholders.""

Consolidated Financial Performance Summary

Rs. Crore	Q3 FY26	Q3 FY25	Y-o-Y Growth	YTD Dec-25	YTD Dec-24	Y-o-Y Growth
Revenues	1377	1203	14.5%	3901	3431	13.7%
EBITDA	195	165	17.7%	515	443	16.3%
PBT*	83	69	20.4%	209	159	31.5%
PAT#	26	28	-7.0%	76	59	30.2%
PAT*	44	27	65.2%	94	58	63.3%

* Before Code of Wages Impact

From Cont. operation and after Code on Wages impact

About AFL

Arvind Fashions Ltd is India's no. 1 casual and denim player, a lifestyle powerhouse with a strong portfolio of fashion brands catering to consumers across the sub-categories and price points. With a host of renowned brands, both international and indigenous, like U.S. Polo Assn., Arrow, Tommy Hilfiger, Calvin Klein and Flying Machine, it has presence across lifestyle brands.

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